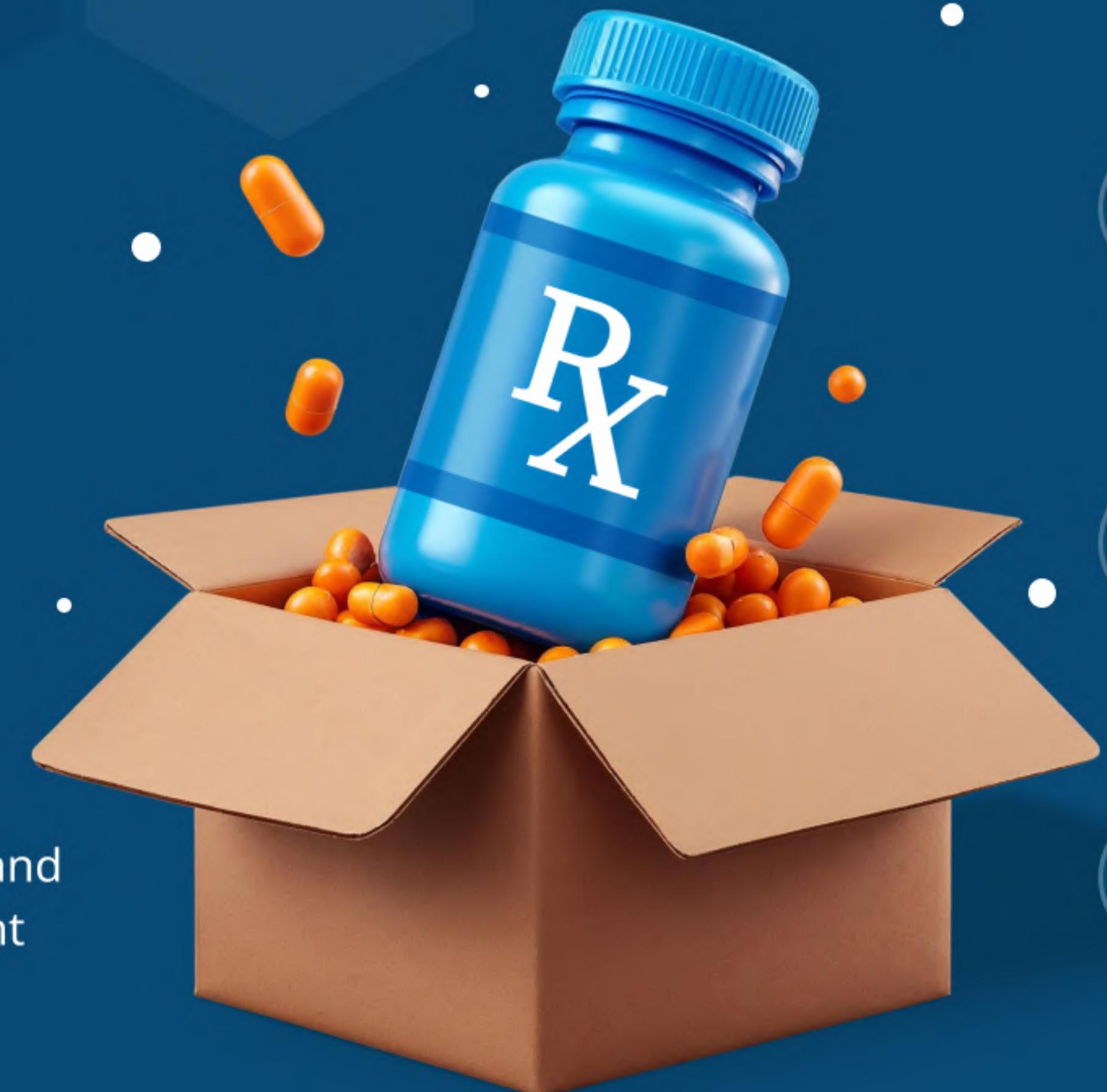




Redefining prescription access across America

❖ Investor Presentation **January 2026**

A vertically integrated, operator-run platform combining scale and technology to replace legacy middlemen with direct, transparent access to prescriptions.





Today's Pharmaceutical Landscape

! The Problem :

An outdated, bloated system—ripe for disruption.



\$600B+ U.S. drug market – but top six PBMs control over 95%, extract hidden fees, and block competition.¹



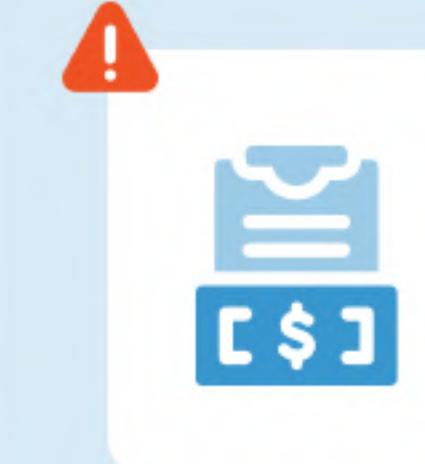
32% of prescriptions are never filled due to delays, denials, or cost barriers.²



Independent pharmacies are closing at 1,000+ per year—suffocated by spread pricing and clawbacks.³



Drug manufacturers pay to play but have zero control over how or where their drugs are dispensed.⁴



\$330B+ in annual rebates are siphoned by PBMs—never passed to payers or patients.⁵



SOURCES:

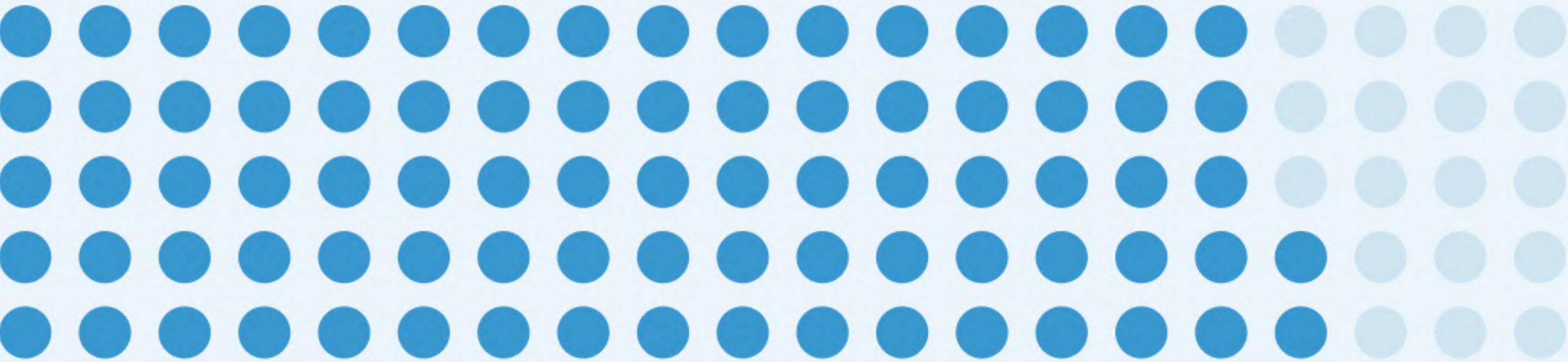
1. FTC, Ruters, WSJ
2. NCPA, Drug Topics
3. NCPA, Drug Topics
4. Oversight committee, Santa Clara U, Mercer
5. Commonwealth Fund, Nevada Current, Drug Channels

Patients have had enough

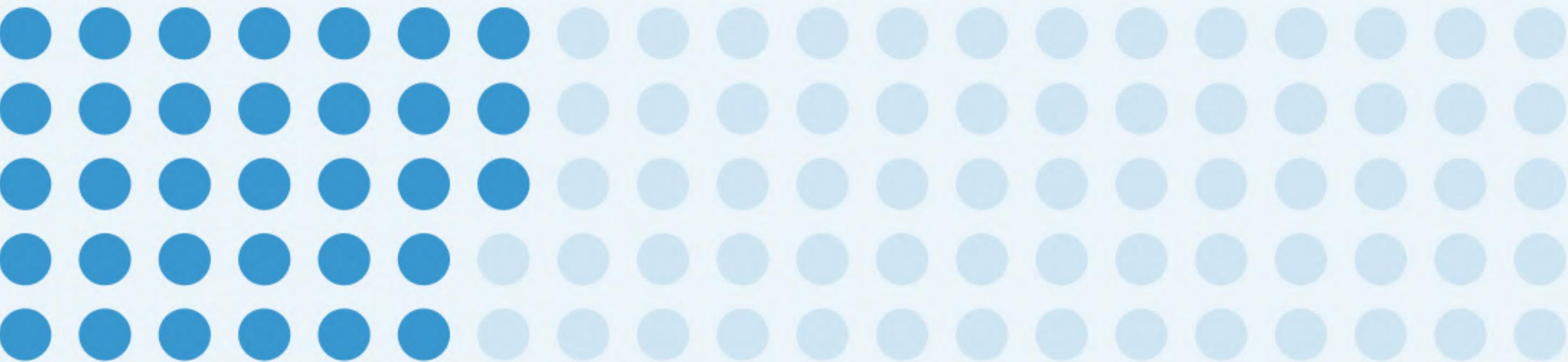
Sources: [KFF](#); [SIA Group](#)



82% of adults believe the cost of prescription drugs is unreasonable



1 in 3 adults skip treatments because their drugs cost too much



The market is broken

SOURCES:

1. Fierce Healthcare, National Alliance Health
2. HHS, Investopedia



99% of employers believe drug prices are the biggest threat to healthcare affordability.¹



Pharmaceutical costs spiraling out of control
+15% per annum²

PROBLEM

The Broken Pharmaceutical Drug Supply Chain





Landmark support for PBM reform at Federal & State level

Current administration has clearly expressed its support for:



Lowering the cost of prescription drugs



Fair, transparent & open markets



Patient costs transparency



Open competition



Health equity with patient access

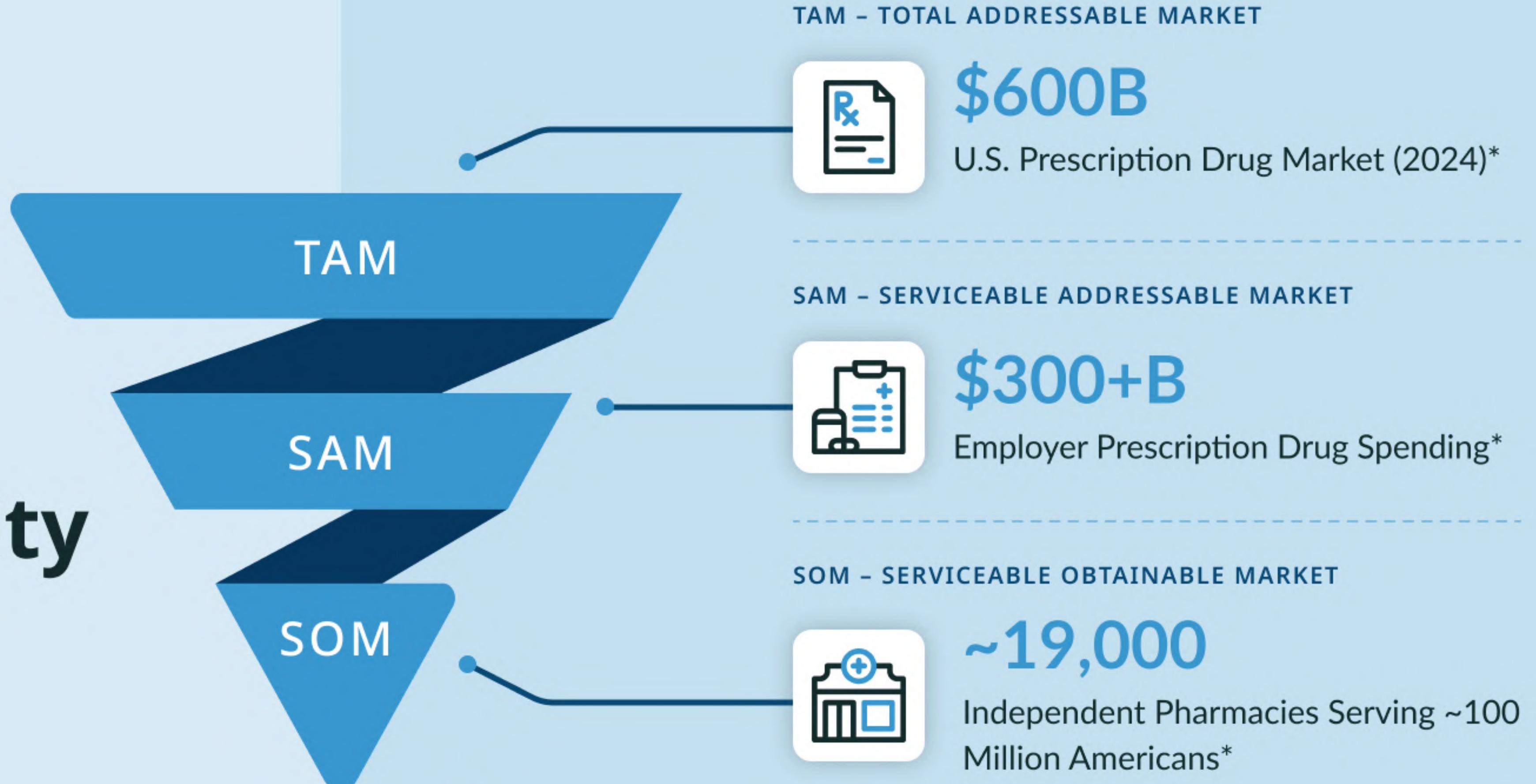
- Wellgistics Health's commitment to faster, more affordable, and more transparent prescription care aligns directly with the administration's policy goals



Sources: White House, USNews

MARKET

Market Opportunity Overview



*Source: IQVIA, 2024

*Source: Kaiser Family Foundation Employer Health Benefits Survey

*Source: National Community Pharmacists Association 2024 data



PBM reform creating tailwinds for alternatives.

Our Three Verticals

THIS ECOSYSTEM HAS THREE COMPONENTS:



Distribution Arm

Comprised of a licensed wholesale facility that buys direct from over 200 pharma manufacturers and supplies inventory to more than 6,500 pharmacies nationwide across all 50 states.



Pharmacy & Partner Network

Delivers insurance and cash-pay options, DTC programs, and data capture through in-house and partner pharmacies.



Tech & Hub Division

Prescription routing technology, full concierge services, managed care programs, patient access such as eligibility, benefits verification, prior authorizations, denials, and ongoing adherence and support services.

Together, these resources permit Wellgistics to streamline the entire prescription journey
—**making it faster and cheaper, and infused with human care at the local level.**

About Us



Founder-led (2017-2024):

Wellgistics, LLC established to empower independent pharmacies



2024 Integration:

Merged into Wellgistics Health and completed key acquisitions: Community Specialty Pharmacy and Alliance Pharma Solutions via WoodSage, including tech platforms DelivMeds™ and EinsteinRx™



IPO on NASDAQ:

Listed under ticker WGRX on February 21, 2025



Proven scale:

\$600M+ in drug sales lifetime, operating nationwide with a proprietary tech stack



Fully integrated ecosystem:

Manufacturer > distribution > hub services > pharmacy > patient



Mission-driven growth:

Streamlining access, reducing drug costs, and bypassing traditional middlemen



SOLUTION

The WGRX Ecosystem



Direct-to-Patient Rail:

Cuts out PBM middlemen.



Empowered Independents:

New revenue + fulfillment power.



Transparent Pricing:

Real-time cost visibility for employers.



Better Outcomes:

Faster fills, lower costs, higher adherence.



How It Works



PARTNER NETWORK

We partner with:

- Employer Groups, Transparent PBMs, Insurance Carriers & Plan Sponsors → To launch targeted drug pricing programs for chronic and high-cost conditions



RX ROUTING TECH

Our technology and hub services coordinate prescription flow:

- From healthcare providers
- Into our internal systems for validation, data capture, and routing → Enables faster turnaround and better prescription outcomes



PATIENT FULFILLMENT OPTIONS

We identify the best fulfillment path for each patient:

- Multi-State In-House Pharmacy (non-commercial/cash pay)



DISTRIBUTION FACILITY

Our 40,000 sq. ft. licensed distribution center:

- Intakes drugs directly from manufacturers
- Operates under compliance in all 50 states → Enables national scale and inventory control
- NABP Accredited Distributor + 3PL + Cold-chain



MANUFACTURER DIRECT STRATEGY

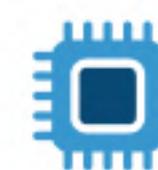
We work directly with drug makers to:

- Negotiate lower prices
- Enable cash-pay programs
- Integrate real-time data and patient management services → Bypasses middlemen and drives cost savings & speed



TECHNOLOGY (UNDERLYING MAGIC)

The Rails of Modern Prescription Delivery



HubRx AI

AI-POWERED HUB SERVICES ENGINE

Optimizes digital flow through AI automation



Wellgistics Hub

FIRST-IN-CLASS ROUTING INFRASTRUCTURE

Route any drug, from any source, to any patient



EinsteinRx™

AI PRESCRIPTION UNDERWRITING TOOL

Scubs/qualifies diagnoses, ensures compliance, matches to correct medication program



Pharmacy/Patient

 WELLGISTICS AI:

Leveraging AI to make our process **faster**, **simpler** and **easier**

- ❯ Launched in 2025

- ❯ HubRx AI integrated with our existing tech stack

IMPROVE PATIENT ACCESS WITH KEY COMPONENTS:



AI Consent



AI Enrollment



AI Benefit
Verification



AI Prior
Authorization



AI Copay
Assistance



AI Customer
Service



AI Sales





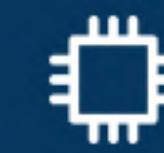
BUSINES MODEL

Multiple Revenue Streams



DISTRIBUTION CENTER:

Sales of Rx Products to Pharmacies



PHARMACY CENTER:

DTP, Fulfillment Models, White Label, Cash Pay, Telemedicine



MODEL:

High-Volume Distribution + Recurring SaaS =
Scalable Revenue, Low Dilution Growth



HUB SERVICES:

Fees for Services (benefit management, prior authorizations, patient support, etc.)



TECHNOLOGY:

SaaS Fees, Rx Routing, Data Fees, Subscription Models for AI Services



COMPETITION / DIFFERENTIATORS

Why We Win



PBMs/Big 3:

- ✖ Opaque Rebates
- ✖ Spread Pricing
- ✖ Misaligned Incentives



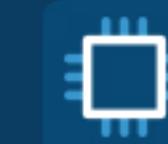
WGRX:

- ✓ Transparent
- ✓ AI-Driven
- ✓ Vertically Integrated
- ✓ Aligned with all Stakeholders

DIFFERENTIATORS:



Proprietary Routing (Wellgistics Hub)



SaaS-Model for AI Agents (HubRx AI)



AI-Underwriting (EinsteinRx™)



Blockchain Enabled Smart Contract (PharmacyChain™)



Employer CAA/ERISA Compliance Baked In



Multi-State Licensed Pharmacy



Integrated Claims Adjudication



Data Advantage (Routing + Adjudication Generates Proprietary Insights)



TRACTION

Proven Growth & Strategic Wins:



 **6,500+**

Total Pharmacies engaged

 **200+**

Manufacturers to date

 **12,500+**

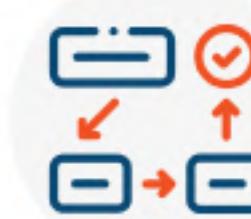
Total Products/NDC's

 **3**

Full Stack Tech Platforms:
EinsteinRx™ + HubRx AI + PharmacyChain™



Future Growth Plans



Expand our **vertically integrated** pharmacy and distribution network



Accelerate direct-to-patient (DTP) programs with manufacturer partnerships to deliver lower-cost, higher-access prescriptions



Grow employer carve-out solutions to **increase transparency and affordability** in prescription benefits



Deploy AI-powered technologies like EinsteinRx™, HubRx AI, and PharmacyChain™ at national scale



Drive strategic partnerships with manufacturers, employer groups, and healthcare organizations

Expert Leaders in Growth Execution



**Prashant Patel,
RPh**
CEO & President

Co-Founder, Director, President and COO of TRxADE Health, Inc. Pioneered innovative technology for secondary distribution, reverse distribution, and logistics.



Eric Sherb
Chief Financial Officer

Founder and Owner of EMS Consulting Services, with previous experiences at PwC, RBSM LLP, and CFGI, with core expertise in technical advisory on complex transactions, debt/equity financing, M&A, auditing, and IPO readiness.



**Dr. Shafaat Pirani,
PharmD, BCGP**
Chief Clinical Officer

Former Chief Clinical & Regulatory Compliance Officer for Bonum Health and TRxADE Health, Inc., with prior roles as EVP of Alliance Pharma Solutions, and Director of Operations for a PBM-affiliated independent mail-order pharmacy.



Srini Kalla
Chief Technology Officer

Former Vice President of IT at OptumRx (UHG) and Principal at Elevance Health, with focus on pharmacy and PBM healthcare technology, and leading various technology initiatives and M&A.



**Nikul Panchal,
RPh, BCNP**
Chief Pharmacy Officer

Former Head of Operations at Tollo Health, with prior roles as VP of Pharmacy Operations at TRxADE Health, Inc., Owner of Community Specialty Pharmacy, and Radio Pharmacy Manager for GE Healthcare Diagnostics.

Maker → Taker

Direct-to-Patient, By Design

- WGRX is a vertically integrated, AI-powered PBM alternative
- Positioned at the nexus of distribution, AI tech, and employer carve-outs
- Clear pathway to scale with transparent, end-to-end prescription rails



PROVEN TRACTION:

 **6,500+**
PHARMACIES

 **200+**
MANUFACTURERS

 **12,500+**
PRODUCTS/NDCS

Strategic capital partners to
accelerate growth

[Learn More](#)





Legal Disclaimer

Forward-Looking Statements

This presentation includes forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995, as amended, that reflect current views of the Company with respect to, among other things, operations and financial performance. Forward-looking statements may be identified by the use of words such as "anticipate," "assume," "believe," "continue," "could," "estimate," "expect," "intend," "may," "plan," "potential," "predict," "project," "future," "will," "seek," "foreseeable" and similar terms and phrases in this presentation. Forward-looking statements contained in this presentation are based on the management's current expectations and are subject to changes in circumstances and other risks and uncertainties. The Company cannot assure you that future developments affecting the Company will be those that the Company has anticipated. Actual results may differ materially from these expectations due to changes in global, regional or local economic, business, competitive, market, regulatory and other factors, many of which are beyond the control of the Company. Any forward-looking statement made by the Company in this presentation speaks only as of the date of this presentation. Factors or events that could cause our actual results to differ may emerge from time to time, and it is not possible for the Company to predict all of them. The Company may not actually achieve the plans, intentions or expectations disclosed in our forward-looking statements and you should not place undue reliance on our forward-looking statements. Forward-looking statements do not reflect the potential impact of any future acquisitions, mergers, dispositions, joint ventures, investments or other strategic transactions the Company may make. The Company undertakes no obligation to publicly update or review any forward-looking statement, whether as a result of new information, future developments or otherwise, except as may be required by any applicable securities laws.



Legal Disclaimer

Notice to Investors

The information set forth in this presentation has been prepared for informational purposes and does not constitute any offer to sell or the solicitation of an offer to buy any of the Company's securities, nor will there be any sales of the Company's securities in any jurisdiction in which the offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction, or until a binding commitment to enter into a definitive agreement has been made. The Company expressly disclaims all liability relating to the use of this presentation. In addition, the information contained in this presentation is as of the date hereof, and the Company has no obligation to update such information, including in the event that such information becomes inaccurate. The delivery of this presentation and the information contained herein shall not create any liability or obligation whatsoever for the Company. No representations or warranties are made by the Company or any of the Company's affiliates as to the accuracy or completeness of any statements contained in this presentation or any additional materials. This presentation should not be considered as a recommendation by the Company or any of the Company's agents to acquire any securities or to enter into any transaction. This presentation shall neither be deemed an indication of the state of affairs of the Company's business nor constitute an indication that there has been no change in the Company's business affairs since the date hereof or since the dates as of which information is given in this presentation. In furnishing this presentation, the Company undertakes no obligation to provide the recipient with access to any additional evaluation materials or to update the information contained herein.

Industry and Market Data

In this presentation, the Company relies on and refers to certain information and statistics obtained from third-party sources which it believes to be reliable. However, the Company has not independently verified the accuracy or completeness of any such third-party information. The recipient is cautioned not to give undue weight to such industry and market data.

Trademarks, Trade Names and Service Marks

This presentation includes trademarks, trade names and service marks that the Company either owns or licenses, which are protected under applicable intellectual property laws. Solely for convenience, trademarks, trade names and service marks referred to in this presentation may appear without the ®, TM or SM symbols, but such references are not intended to indicate, in any way, that the Company will not assert, to the fullest extent under applicable law, rights or the right of the applicable licensor to these trademarks, trade names and service marks. This presentation may also contain trademarks, trade names and service marks of other parties, and the Company does not intend its use or display of other parties' trademarks, trade names or service marks to imply, and such use or display should not be construed to imply, a relationship with, or endorsement or sponsorship of the Company by, these other parties.

Appendix^o

Board of Directors



Suren Ajjarapu
Chairman

Entrepreneur with leadership in Pharmaceuticals, Biofuels, and Information Technology sectors. Developing growth strategies, reducing costs, overseeing P&L, and building world-class organizations.

Education: MS in Environmental Engineering and an MBA specializing in International Finance and Management, and the Venture Capital and Private Equity program at Harvard University



Prashant Patel, RPh
Board Member

Co-Founder, Director, President and COO of TRxADE Health, Inc. Pioneered innovative technology for secondary distribution, reverse distribution, and logistics.



Howard Doss
Board Member



Steven Lee
Board Member

Served as the CFO of PowerUp; Kernel Group Holdings, Inc. "KRNL"; NASDAQ: SCNX; CFO and Director for Sansur Renewable Energy; He served as CFO of Aesther Healthcare Acquisition Corp., a SPAC until it consummated its initial business combination. Mr. Doss served as President of STARadio Corp. since 2005. After working for the Principal Financial Group office in Tampa, Florida, Mr. Doss was City Executive for U.S. Trust in Sarasota, Florida, responsible for high net worth individuals.

Education: He is a member of the America Institute of CPA's and a graduate of Illinois Wesleyan University.



Donald Fell
Board Member



A law partner with Foundation Law Group, LLC, since 2017 and has 25+ years' experience in counseling companies. He is skilled at crafting financing strategies that fuel growth while protecting shareholder value. He has founded multiple ventures and has decades of demonstrated success in structuring and negotiating equity and debt capital, leading M&A transactions, and guiding private and public companies through IPOs, restructurings, complex financings and business transactions.

Education: BA from the University of Washington, & a law degree from Stanford University, where he was on the Stanford Law School Board of Visitors.

Currently holds independent directorships with the following corporations: Integrated Wellness Acquisition Corp. since 2023); NASDAQ:SCNX (since 2024); NASDAQ:ASBP (since 2025); NASDAQ:WGRX (since 2025) and NASDAQ: CRACU (since 2025). In these capacities, he serves on the audit, compensation, governance, and nominations committees. Serves as Special Advisor to the Department of Economics at the University of South Florida.

Education: Lectured across the United States, Canada, the Caribbean, Eastern Europe, and Asia on topics related to global and environmental economics.



Unified Tech Platform

Our **fully-integrated ecosystem** connects every touchpoint, enabling:

 Seamless Pharmacy Operations

 Direct Manufacturer Fulfillment

 Full Patient Savings Transparency

 Better Patient Access

PharmacyChain™

HubRx AI

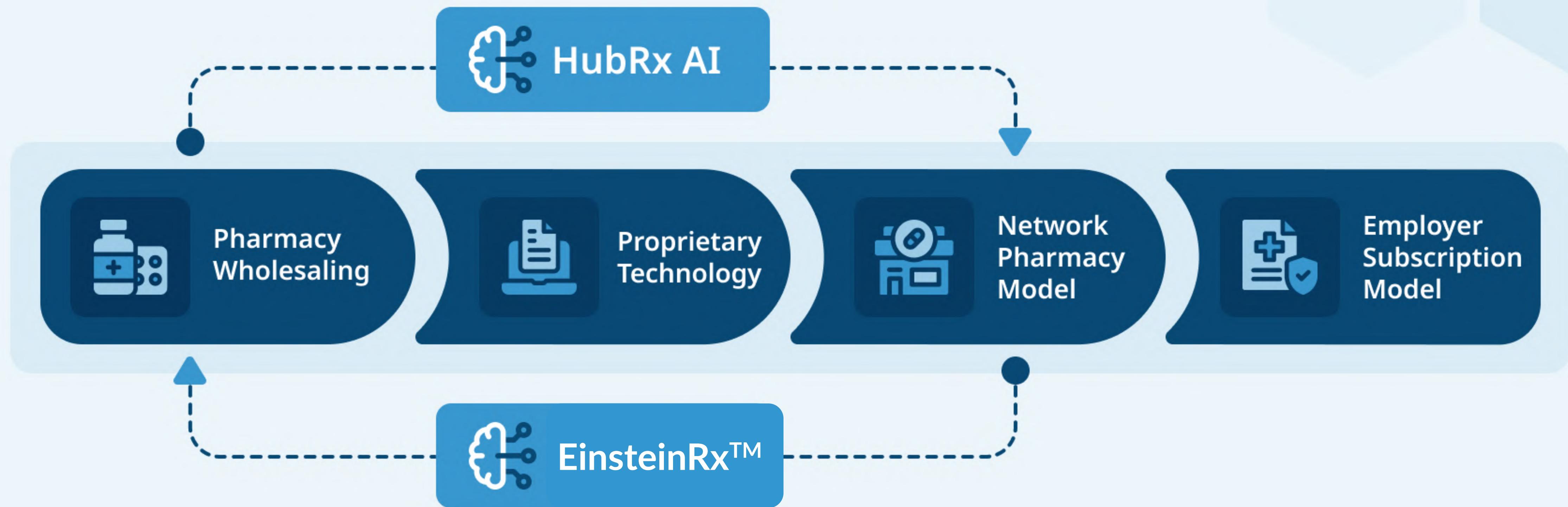
EinsteinRx™

WGRX Hub





Monetization across the entire Value Chain



Proprietary platform allows us to uncover opportunities using pharmacy KPIs & point-of-sale data.

CORE VERTICAL SERVICES:

Distribution



40,000 sq ft licensed
wholesale facility in full
FDA, NABP & DSCSA
compliance



Direct purchase from
200+ manufacturers—
brand & generic



Licensed to operate in
all 50 states



Direct-to-pharmacy &
direct-to-patient
delivery capability



Serialized ERP
technology for end-to-
end drug tracking - Rapid
fulfillment with just-in-
time inventory controls





CORE VERTICAL SERVICES:

Pharmacy & Network



Full In-House
Dispensing Pharmacy



DTP delivery + tracking



6,500+ Pharmacy
Partners nationwide



Specialized programs
for diabetes, weight
loss, cardiometabolic,
and more



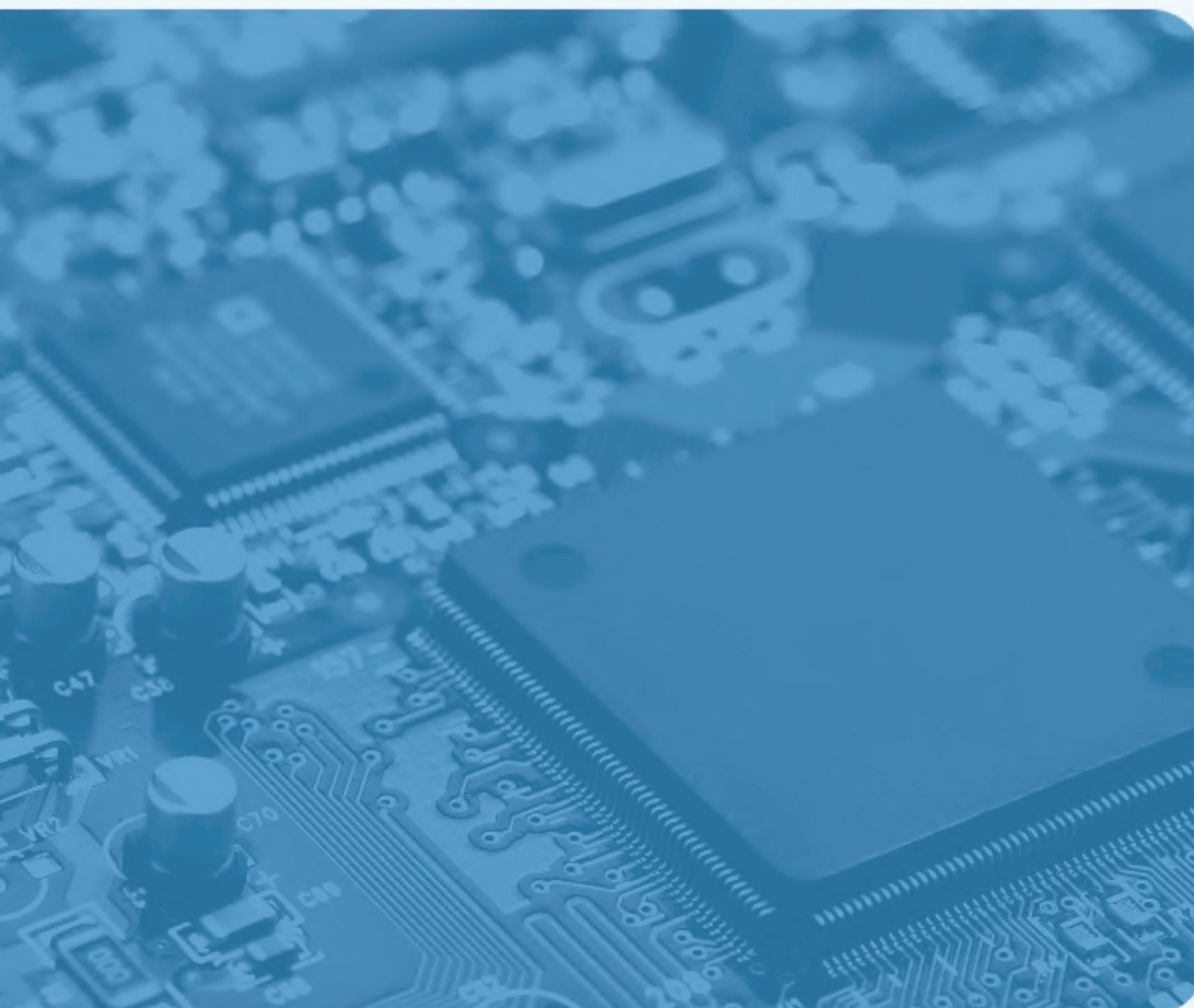
Custom packaging &
white-label fulfillment
programs





CORE VERTICAL SERVICES:

Tech & Hub



EinsteinRx™ – Real-time analytics for prescribers, payers, and pharmacies



Eligibility, enrollments, denials, adherence—all automated



AI Prior Auth, AI Benefit Verification, AI Copay Assistance



First-party data capture + predictive cost containment insights



HubRx AI – AI Technology Based SaaS, membership, licensing based monthly fees and services



PharmacyChain™ - Blockchain technology enabling Smart Contract for all supply chain stakeholders with tokenization